RI District 6220 – Grant Application Guidelines District Project Fund, District Grants and Global Grants

Grant Programs

District 6220 provides three avenues for grant funding: District Project Funds, District Grants, and Global Grants. Which granting program is right for your club's project depends on the amount of money needed and timing of the grant application due date.

| | District Project Fund (DPF) | District Grant | Global Grant | |
|---------------------|--------------------------------|------------------------|-------------------------------------------------|--|
| Cash contribution | Dollar for dollar from | Dollar for dollar from | 0.5/1 from TRF | |
| | D-6220 clubs | D-6220 clubs | 1/1 from D-6220 DDF ¹ | |
| Minimum grant | N/A | \$2,600 | \$15,000 (\$35,000 project) ² | |
| | | | \$10,000 minimum from D- | |
| | | | 6220 clubs | |
| Maximum grant each | \$2,599 | \$7,500 | \$15,000 of DDF | |
| club | | | | |
| Maximum grant | \$5,000 | \$15,000 | \$200,000 | |
| multiple clubs | | | | |
| Local | Yes | Yes | No | |
| Outside 6220 or | Both | Both | District outside of the U.S. | |
| International | | | only | |
| Community | N/A | N/A | Required | |
| Assessment | | | | |
| Apply | D-6220 Grant | D-6220 Grant | www.rotary.org/my rotary/grants ⁴ | |
| | Application Form ³ | Application Form | | |
| Deadline to Apply | Anytime | May 15 th | Anytime | |
| Number of Grants a | 2 | 2 | 3 | |
| Cub Can Participate | | | | |
| In Each Year | | | | |
| Report | Annually by April 1st | Progress reports due | Submitted on-line. Progress | |
| | until project | every 6 months. Final | reports due annually. Final | |
| | completion | report due 2 months | report due 2 months post | |
| | | post completion | completion | |

Eligibility

D-6220 Rotary Clubs may apply for the three grant programs. A Club must meet the following prerequisites before applying for any of the grant programs. Question regarding compliance may be directed to the Chair of the District Grants Committee.

¹ TRF = The Rotary Foundation; DDF = District Designated Funds

² This is based on TRF match of 0.5/1 of Rotary club cash and 1/1 match of District Designated Funds (DDF). Only cash contributions from D-6220 will be match dollar for dollar with D-6220 funds.

³ Applications are reviewed in order that they are received.

⁴ Once submitted, the application is reviewed at the District level. If approved, Club will submit to TRF. Review RI Grant Management Manual prior to beginning submission

Prerequisites:

- 1. **GRANTS MANAGEMENT TRAINING**: At least one member of the Club must have attended a D-6220 sponsored Grants Management Seminar (GMS) for the Rotary year pertaining to the grant
- 2. **MOU**: The Club President and President-Elect must sign The Rotary Foundation D-6220 Club Memorandum of Understanding. A new copy of the form must be submitted every year with the updated President and President-Elect signatures.
- 3. **REPORTS CURRENT**: The Club must be current on all open and completed District Project Funds, District and Global Grants with regards to implementation and reporting.
- 4. **DUES CURRENT**: The Club must be current on District dues.

Additional Requirements as Detailed in District and The Rotary Foundation Documents

| Additional Requirements as Detailed in District and | d The Rotary Foundation Documents | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|----------------|--------------|--|
| | District Project Fund | District Grant | Global Grant | |
| The Club must demonstrate support of The Rotary Foundation's annual fund with at least \$50 per capita for the year preceding. | Yes | Yes | No | |
| Include active participation of Rotarians | Yes | Yes | Yes | |
| Project is sustainable | Yes | Yes | Yes | |
| Clubs cannot be approved for D-6220 matching funds for the same project for DPF, District Grant, or Global Grant; or for the same project in future years. | Applies | Applies | Applies | |
| Relate to the mission of The Rotary Foundation | No | Yes | Yes | |
| Demonstrate sensitivity to the Host area's tradition and culture | No | Yes | Yes | |
| Align with at least one of the 7 RI Areas of Focus ⁵ | No | Yes | Yes | |
| International projects must have a Host Rotary Club of District Partner in the District where the project will be implemented. The Host Partner must contribute a minimum of \$100 US to the project. | No | Yes | Yes | |
| Include signage on or in conjunction with project that identifies the role of the grant sponsors. | No | Yes | Yes | |
| Comply with the Conflict of Interest Policy for Program Participants. | No | Yes | Yes | |
| Additional Requirements are detailed in the document Terms and Conditions for Rotary Foundation District Grants and Global Grants | No | Yes | Yes | |

Restrictions for District and Global Grants

Grants cannot be used to unfairly discriminate against any group; promote a particular political or religious viewpoint; support purely religious functions; support activities that involve abortion or that are undertaken solely for sex determination; fund the purchase of arms or ammunition; or serve as a new contributions to the Foundation or another Rotary Foundation grant.

⁵ Peace & Conflict Resolution, Disease Prevention & Treatment, Water & Sanitation, Maternal & Child Health, Basic Education & Literacy, Economic & Community Development, and Environment

In addition, grants cannot fund:

- 1. Continuous or excessive support of any one beneficiary, entity, or community
- Establishment of a foundation, permanent trust, or long-term interest-bearing account. Grant funds can be used to establish a microcredit fund if the sponsors comply with the TRF requirements
- 3. Purchase of land or buildings
- 4. Fundraising activities
- 5. Activities and/or expenses already completed or in progress. Planning for grant activities prior to approval is encouraged, but expenses may not be incurred.
- 6. Expenses related to Rotary events such as district conference, convention, institutes, anniversary celebrations, or entertainment activities.
- 7. Public relations initiatives, unless they are essential to project implementation
- 8. Project signage in excess of \$500
- 9. Operating, administrative, or indirect program expenses of another organization with the exception of expenses allowed within the project management allocation for global grants.
- 10. Unrestricted cash donations to a beneficiary or cooperating organization
- 11. Activities for which the expense has already been incurred
- 12. Transportation of vaccines by hand over national borders
- 13. Travel to National Immunization Days (NIDs)
- 14. Immunizations that consist solely of the polio vaccine
- 15. Study at a Rotary Peace Center partner university in the same or similar academic program as those
- 16. Additional restrictions for Global Grants can be found in the document *Terms and Conditions for Rotary Foundation District Grants and Global Grants*.

It's important to read the document "Terms and Conditions for Rotary Foundation District Grants and Global Grants".

How to apply

<u>District Project Fund and District Grant:</u> These grant programs use the same application form that is found on the District Website ridistrict6220.org. Email grant applications to:

Nancy Loberger for District Project Grants ima6220rotarian@gmail.com

Sally Davis for District Grants Daviss@chartermi.net

Global Grant: Complete the Preliminary Project Information Sheet found on the District Website ridistrict6220.org, and submit to Jim Cantrill icantril@nmu.edu once approved by District Global Grant Committee, and the allocation of DDF is approved by the District Governor and the District Rotary Foundation Chair, apply on-line at www.rotary.org/grants

Assistance District Project Fund Chair: Nancy Loberger

Office: 920-617-7315 Cell: 920-619-7315

District Grant Chair: Sally Davis

Home: 906-226-3621 Cell: 906-360-8965

District Foundation Chair: Tom Guyette

trguyette1@gmail.com Home: 920-336-5362 Mobile: 920-615-7335